

INVESTMENT REGISTRATION FORM (JOINT APPLICANTS)

Passport Size
 Photo

IRF #

<p>1.0 PERSONAL DETAILS (Main Applicant)</p> <p>Surname:</p> <p>First Name(s):</p> <p>ID No.:</p> <p>Gender: Male <input type="checkbox"/> Female <input type="checkbox"/></p> <p>Date of Birth:</p> <p>Mailing Address:</p> <p>.....</p> <p>Telephone:</p> <p>Email (if any):</p> <p>Signature:</p> <p>Date:</p>	<p>2.0 PERSONAL DETAILS (Joint Applicant)</p> <p>Surname:</p> <p>First Name:</p> <p>Gender: Male <input type="checkbox"/> Female <input type="checkbox"/></p> <p>Date of Birth:</p> <p>Mailing Address:</p> <p>..... (If different from main applicant)</p> <p>Telephone:</p> <p>Email (if any):</p> <p>Signature:</p> <p>Date:</p>
<p>3.0 BENEFICIARY</p> <p>Name:</p> <p>Gender: Male <input type="checkbox"/> Female <input type="checkbox"/></p> <p>Date of Birth:</p> <p>Mailing Address:</p> <p>.....</p> <p>Telephone:</p>	<p>4.0 INITIAL DEPOSIT (GH¢)</p> <p>Amount in Words.....</p> <p>.....</p> <p>Amount in Figures.....</p> <p>Form of Payment (Cash/Cheque)</p> <p>5.0 FREQUENCY OF CONTRIBUTION</p> <p>Monthly <input type="checkbox"/> Quarterly <input type="checkbox"/> Half-Yearly <input type="checkbox"/> Yearly <input type="checkbox"/> Randomly <input type="checkbox"/></p>
<p>6.0 INVESTMENT HORIZON:</p> <p>3-Months <input type="checkbox"/> 6 – Months <input type="checkbox"/> 1 – Year <input type="checkbox"/> > 1 – Year <input type="checkbox"/></p>	<p>7.0 INVESTMENT KNOWLEDGE:</p> <p>Minimum <input type="checkbox"/> Medium <input type="checkbox"/> Advanced <input type="checkbox"/></p>
<p>8.0 TICK INVESTMENT TYPE:</p> <p>Fixed Income Instrument <input type="checkbox"/> Shares/Stocks <input type="checkbox"/> Mutual Fund <input type="checkbox"/> Other(s) <input type="checkbox"/></p> <p>If you tick Other(s) Specify.....</p>	
<p>9.0 FOR OFFICE USE ONLY:</p> <p>Name: Signature:</p> <p>Designation: Date.....</p>	